

Date: March 10, 2018

To  
Secretary  
Listing Department

To  
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Listing Department

**BSE Limited**

Department of Corporate Services Phiroze  
Jeejeebhoy Towers Dalal Street, Mumbai –  
400 001  
Scrip Code : 540902  
ISIN : INE371P01015

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Mumbai – 400 050  
Scrip Code : AMBER  
ISIN : INE371P01015

Dear Sir/Ma'am,

**Sub : Disclosure pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and furtherance to your intimation dated March 9, 2018, we hereby inform you that the Board at its Meeting held on March 9, 2018, considered and approved the proposal for acquiring 70% Equity Share Capital of Ever Electronics Private Limited in one or more tranches.

Other disclosures pertaining to this acquisition, pursuant to provisions of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed herewith as “**Annexure A**”.

You are requested to kindly take note of the above.

Thanking You,

Yours faithfully

For **Amber Enterprises India Limited**

(Formerly Known as Amber Enterprises (India) Private Limited)

  
(Konica Yadav)

Company Secretary and Compliance Officer



**Amber Enterprises India Limited** (Formerly Known as Amber Enterprises (India) Private Limited)

**Corp. Address :**

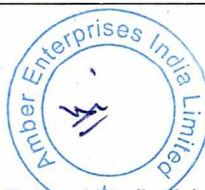
Universal Trade Tower, 1st Floor, Sector 49, Gurgaon-122018  
Tel.: +91 124 3923000 | Fax : +91 124 3923016,17

**Regd. Office :**

C-1, Phase II, Focal Point, Rajpura Town-140401, Punjab  
Tel.: +91 1762 232126, 232646 | Fax : +91 1762 232127

**SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**  
**Disclosure of events as per Regulation 30 (2) read with Part A of Part A of Schedule III**

a)	Name of the target entity, details in brief such as size, turnover etc.	<p>Ever Electronics Private Limited (“<b>EVER</b>”) is a Private Limited company incorporated under the provisions of Companies Act, 1956 having its Registered Office in Pune, Maharashtra.</p> <p>Capital Detail :</p> <p>Authorized Share Capital : Rs. 5,50,00,000/- (55,00,000 equity shares of Rs. 10/- each)</p> <p>Paid Share Capital : Rs. 5,47,44,670/- (54,74,467 equity shares of Rs. 10/- each)</p> <p>Turnover : Rs. 1,41,45,10,273 (For the year ended 31.03.2017)</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”	<p>EVER is not a related party viz-a-vis the Company i.e. Amber Enterprises India Limited (“<b>AMBER</b>”). However, Ever is indirectly owned by erstwhile promoter of IL JIN Electronics (India) Private Limited (“<b>IL JIN</b>”), which became subsidiary of Amber on 28.12.2017. The said promoter is a Director on the Board of IL JIN.</p> <p>The transaction will be done at “Arm’s Length”.</p>
c)	Industry to which the entity being acquired belongs	Electronics for Air conditioners and other consumer durables, home appliances and automobiles.
d)	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Enhancing backward integration capabilities for the main line of the Business of the Amber and offering more comprehensive and integrated solutions to the customers.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or prior regulatory approvals are required for the acquisition.



**Amber Enterprises India Limited** (Formerly Known as **Amber Enterprises (India) Private Limited**)

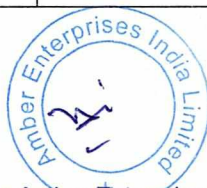
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f)	Indicative time period for completion of the acquisition	70% of Equity Share Capital of EVER to be acquired in one or more tranches.  Transaction is expected to be completed by end of June, 2018								
g)	Nature of consideration - whether cash consideration or share swap and details of the same	Cash Consideration								
h)	Cost of acquisition or the price at which the shares are acquired	Rs. 54.799 /- per Equity Share having face value of Rs. 10 /- each, fully paid up of EVER								
i)	Percentage of shareholding / control acquired and / or number of shares acquired	70% of Equity Share Capital of EVER is proposed to be acquired in one or more tranches.								
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>EVER is a Private Limited company incorporated on 2nd August, 2004 under the provisions of Companies Act, 1956 having its Registered Office in Pune, Maharashtra, India.</p> <p>EVER is engaged in the business of assembly of Electronics PCB.</p> <p>Capital Detail :</p> <p>Authorized Share Capital : Rs. 5,50,00,000/- (55,00,000 equity shares of Rs. 10/- each)</p> <p>Paid Share Capital : Rs. 5,47,44,670/- (54,74,467 equity shares of Rs. 10/- each)</p> <p>Turnover :</p> <table><tr><th>Financial Year</th><th>Amount</th></tr><tr><td>2014 - 15</td><td>Rs. 90,12,68,140/-</td></tr><tr><td>2015 - 16</td><td>Rs. 1,17,78,92,718/-</td></tr><tr><td>2016 - 17</td><td>Rs. 1,41,45,10,273/-</td></tr></table>	Financial Year	Amount	2014 - 15	Rs. 90,12,68,140/-	2015 - 16	Rs. 1,17,78,92,718/-	2016 - 17	Rs. 1,41,45,10,273/-
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